

OSOUL Investment Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	1,060,726	984,478	(7.19%)
Earnings Per Share (fils)	8.39	7.79	(7.15%)
Total Operating Revenue (KWD)	2,144,868	1,954,582	(8.87%)
Net Operating Profit / (Loss) (KWD)	1,411,530	1,322,404	(6.31%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.75%	7.19%	
Return on Average Assets (ROAA)	5.23%	4.90%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	9,960,292	9,827,951	(1.33%)
Non-current Assets	9,921,393	10,441,881	5.25%
Total Assets	19,881,685	20,269,832	1.95%
Shareholders' Equity*	13,281,678	14,107,200	6.22%
Liabilities:			
Current Liabilities	1,731,746	1,636,093	(5.52%)
Non-current Liabilities	4,868,261	4,526,539	(7.02%)
Total Liabilities	6,600,007	6,162,632	(6.63%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	29,165.1	P/E (x)	30.98
Value (KWD '000)	7,242.0	P/BV (x)	2.16
Closing Price (KWD)	0.241	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnove	23.05%
Current Market Capitalization (KWD Million)	30.5	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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