

OSOUL Investment Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(299,633)	204,204	NM
Earnings Per Share (fils)	(2.37)	1.62	NM
Total Operating Revenue (KWD)	(71,118)	420,063	NM
Net Operating Profit / (Loss) (KWD)	(228,692)	267,216	NM
Return on Average Equity (ROAE)	7.65%	11.09%	
Return on Average Assets (ROAA)	5.12%	7.52%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	9,664,193	10,139,356	4.92%
Non-current Assets	9,761,373	10,043,362	2.89%
Total Assets	19,425,566	20,182,718	3.90%
Shareholders' Equity*	12,830,072	14,001,597	9.13%
Liabilities:			
Current Liabilities	1,750,446	1,663,003	(5.00%)
Non-current Liabilities	4,845,048	4,518,118	(6.75%)
Total Liabilities	6,595,494	6,181,121	(6.28%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	70,677.1	P/E (x)	31.03
Value (KWD '000)	19,580.3	P/BV (x)	3.30
Closing Price (KWD)	0.365	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnove	55.85%
Current Market Capitalization (KWD Million)	46.2	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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