

OSOUL Investment Co.
Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	219,132	305,838	40%
Earnings Per Share (fils)	1.47	2.42	65%
Total Operating Revenue (KWD)	397,795	462,381	16.2%
Net Operating Profit / (Loss) (KWD)	221,721	322,126	45.3%
Return on Average Equity (ROAE)	4.41%	5.22%	
Return on Average Assets (ROAA)	4.06%	4.33%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	12,881,440	12,284,710	(4.6%)
Non-current Assets	6,125,060	7,982,082	30.3%
Total Assets	19,006,500	20,266,792	6.6%
Shareholders' Equity*	17,614,412	14,940,709	(15.2%)

Liabilities:

Current Liabilities	1,102,720	1,079,102	(2.1%)
Non-current Liabilities	289,368	4,246,981	NM
Total Liabilities	1,392,088	5,326,083	282.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	687.3	P/E (x)	13.15
Value (KWD '000)	62.4	P/BV (x)	0.75
Closing Price (KWD)	0.088	Dividend Yield	6.80%
Book Value Per Share (KWD)	0.118	YTD Share Turnove	0.54%
Current Market Capitalization (KWD Million)	11.2	Beta	0.43

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-23

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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