

OSOUL Investment Co.
FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	(5,174)	762,814	NM
Earnings Per Share (fils)	(0.04)	5.64	NM
Total Operating Revenue (KWD)	757,237	1,439,832	90.1%
Net Operating Profit / (Loss) (KWD)	32,869	801,368	NM
Cash Dividends Per Share (fils)	9.00	6.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	NM	4.77%	
Return on Average Assets (%)	NM	4.38%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	12,934,110	10,124,251	(21.7%)
Non-current Assets	5,940,078	5,817,321	(2.1%)
Total Assets	18,874,188	15,941,572	(15.5%)
Shareholders' Equity*	17,389,541	14,577,790	(16.2%)
Liabilities:			
Current Liabilities	1,159,970	1,105,758	(4.7%)
Non-current Liabilities	324,677	258,024	(20.5%)
Total Liabilities	1,484,647	1,363,782	(8.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	568.9	P/E (x)	15.76
Value (KWD '000)	51.8	P/BV (x)	0.82
Closing Price (KWD)	0.095	Dividend Yield	6.32%
Book Value Per Share (KWD)	0.12	YTD Share Turnover	0.45%
Current Market Capitalization (KWD Million)	12.0	Beta	0.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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