

OSOUL Investment Co.
9M-2020 Financial Results Announcement

| Profitability | 9M-2019 | 9M-2020 | Variance |
|-------------------------------------|-----------|-------------|----------|
| Net Profit / (Loss) (KWD) | 1,595,228 | (1,115,198) | NM |
| Earnings Per Share (fils) | 8.96 | (7.56) | NM |
| Total Operating Revenue (KWD) | 2,041,085 | (355,561) | NM |
| Net Operating Profit / (Loss) (KWD) | 1,962,842 | (415,965) | NM |
| Return on Average Equity (ROAE) | 6.51% | NM | |
| Return on Average Assets (ROAA) | 6.17% | NM | |

| Balance Sheet Summary (KWD) | 30-Sep-19 | 30-Sep-20 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 10,399,190 | 10,991,273 | 5.7% |
| Non-current Assets | 12,930,166 | 8,107,857 | (37.3%) |
| Total Assets | 23,329,356 | 19,099,130 | (18.1%) |
| Shareholders' Equity* | 21,992,245 | 17,286,426 | (21.4%) |

Liabilities:

| | | | |
|-------------------------|-----------|-----------|---------|
| Current Liabilities | 798,411 | 331,601 | (58.5%) |
| Non-current Liabilities | 538,700 | 1,481,103 | 174.9% |
| Total Liabilities | 1,337,111 | 1,812,704 | 35.6% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|----------|--------------------|--------|
| Volume (Shrs '000) | 43,930.7 | P/E (x) | NM |
| Value (KWD '000) | 3,959.1 | P/BV (x) | 0.75 |
| Closing Price (KWD) | 0.083 | Dividend Yield | 13.16% |
| Book Value Per Share (KWD) | 0.121 | YTD Share Turnover | 27.96% |
| Current Market Capitalization (KWD Million) | 13.0 | Beta | 0.45 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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