

OSOUL Investment Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,272,583	514,588	(60%)
Earnings Per Share (fils)	10.06	4.07	(60%)
Total Operating Revenue (KWD)	1,687,277	993,807	(41%)
Net Operating Profit / (Loss) (KWD)	1,377,435	671,194	(51%)
Return on Average Equity (ROAE)	13.98%	NM	
Return on Average Assets (ROAA)	10.89%	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	9,974,087	9,721,346	(2.5%)
Non-current Assets	11,922,038	9,071,035	(23.9%)
Total Assets	21,896,125	18,792,381	(14.2%)
Shareholders' Equity*	15,115,883	12,587,494	(16.7%)

Liabilities:

Current Liabilities	1,840,505	1,536,105	(16.5%)
Non-current Liabilities	4,939,737	4,668,782	(5.5%)
Total Liabilities	6,780,242	6,204,887	(8.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,657.2	P/E (x)	NM
Value (KWD '000)	1,682.2	P/BV (x)	0.77
Closing Price (KWD)	0.077	Dividend Yield	13.02%
Book Value Per Share (KWD)	0.099	YTD Share Turnove	13.95%
Current Market Capitalization (KWD Million)	9.7	Beta	0.41

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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