

OSOUL Investment Co.

1H-2024 Financial Results Announcement

Net Profit / (Loss) (KWD) 1,272,583 514,588 (60% Earnings Per Share (fils) 10.06 4.07 (60% Total Operating Revenue (KWD) 1,687,277 993,807 (41% Net Operating Profit / (Loss) (KWD) 1,377,435 671,194 (51% Return on Average Equity (ROAE) 13.98% NM Return on Average Assets (ROAA) 10.89% NM Balance Sheet Summary (KWD) 30-Jun-23 30-Jun-24 Variance Assets: Current Assets 9,974,087 9,721,346 (2.5% Non-current Assets 11,922,038 9,071,035 (23.9% Total Assets 21,896,125 18,792,381 (14.2% Shareholders' Equity* 15,115,883 12,587,494 (16.7% Liabilities: 1,840,505 1,536,105 (16.5% Non-current Liabilities 4,939,737 4,668,782 (5.5% Total Liabilities 6,780,242 6,204,887 (8.5% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples				
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Total Operating Revenue (KWD)	Net Profit / (Loss) (KWD)	1,272,583	514,588	(60%)
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Return on Average Assets (ROAA) 10.89% NM Balance Sheet Summary (KWD) 30-Jun-23 30-Jun-24 Variance Assets: Current Assets 9,974,087 9,721,346 (2.5% Non-current Assets 11,922,038 9,071,035 (23.9% Total Assets 21,896,125 18,792,381 (14.2% Shareholders' Equity* 15,115,883 12,587,494 (16.7% Liabilities: 1,840,505 1,536,105 (16.5% Non-current Liabilities 4,939,737 4,668,782 (5.5% Total Liabilities 6,780,242 6,204,887 (8.5% * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples	Net Operating Profit / (Loss) (KWD)	1,377,435	671,194	(51%)
Balance Sheet Summary (KWD) 30-Jun-23 30-Jun-24 Variance Assets:	Return on Average Equity (ROAE)	13.98%	NM	
Assets: Current Assets 9,974,087 9,721,346 (2.5% Non-current Assets 11,922,038 9,071,035 (23.9% Total Assets 21,896,125 18,792,381 (14.2% Shareholders' Equity* 15,115,883 12,587,494 (16.7% Liabilities: Current Liabilities 1,840,505 1,536,105 (16.5% Non-current Liabilities 4,939,737 4,668,782 (5.5% Total Liabilities 6,780,242 6,204,887 (8.5% * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples	Return on Average Assets (ROAA)	10.89%	NM	
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Total Liabilities 6,780,242 6,204,887 (8.5% * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples	Current Liabilities	1,840,505	1,536,105	(16.5%)
* Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples	Non-current Liabilities	4,939,737	4,668,782	(5.5%)
Year-to-Date Trading Indicators & Current Valuation Multiples		6,780,242	6,204,887	(8.5%)
Volume (Shrs '000) 17,657.2 P/E (x) NN	Year-to-Date Trading Indicators & Current V	aluation Multiples		
, , , ,	Volume (Shrs '000)	17,657.2	P/E (x)	NM
Value (KWD '000) 1,682.2 P/BV (x) 0.7	Value (KWD '000)	1,682.2	P/BV (x)	0.77
Closing Price (KWD) 0.077 Dividend Yield 13.02%	Closing Price (KWD)	0.077	Dividend Yield	13.02%
Book Value Per Share (KWD) 0.099 YTD Share Turnove 13.95%	Book Value Per Share (KWD)	0.099	YTD Share Turnove	13.95%
Current Market Capitalization (KWD Million) 9.7 Beta 0.41	Current Market Capitalization (KWD Million)	9.7	Beta	0.41

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 7-Aug-24

kamcoinvest.com

Disclosure:

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