

OSOUL Investment Co.
1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(9,574)	10,307	NM
Earnings Per Share (fils)	(0.06)	0.07	NM
Total Operating Revenue (KWD)	220,615	375,157	70.1%
Net Operating Profit / (Loss) (KWD)	(187,124)	15,229	NM
Return on Average Equity (ROAE)	2.27%	0.09%	
Return on Average Assets (ROAA)	1.96%	0.09%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	7,527,458	9,667,909	28.4%
Non-current Assets	11,251,463	5,612,240	(50.1%)
Total Assets	18,778,921	15,280,149	(18.6%)
Shareholders' Equity*	17,121,811	13,845,282	(19.1%)

Liabilities:

Current Liabilities	1,154,262	1,027,486	(11.0%)
Non-current Liabilities	502,848	407,381	(19.0%)
Total Liabilities	1,657,110	1,434,867	(13.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,940.3	P/E (x)	NM
Value (KWD '000)	4,913.1	P/BV (x)	0.80
Closing Price (KWD)	0.087	Dividend Yield	12.00%
Book Value Per Share (KWD)	0.110	YTD Share Turnove	38.7%
Current Market Capitalization (KWD Million)	11.0	Beta	0.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest