

OSOUL Investment Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	343,768	95,022	(72%)
Earnings Per Share (fils)	2.49	0.75	(70%)
Total Operating Revenue (KWD)	813,918	1,043,600	28%
Net Operating Profit / (Loss) (KWD)	362,871	258,402	(29%)
Return on Average Equity (ROAE)	4.91%	3.74%	
Return on Average Assets (ROAA)	4.48%	2.90%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	9,912,497	9,599,200	(3.2%)
Non-current Assets	5,633,402	10,306,098	82.9%
Total Assets	15,545,899	19,905,298	28.0%

Shareholders' Equity*	14,197,266	13,260,074	(6.6%)
Liabilities:			
Current Liabilities	1,167,718	1,721,608	47.4%
Non-current Liabilities	180,915	4,923,616	NM
Total Liabilities	1,348,633	6,645,224	392.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,674.9	P/E (x)	22.97
Value (KWD '000)	246.4	P/BV (x)	0.89
Closing Price (KWD)	0.093	Dividend Yield	6.43%
Book Value Per Share (KWD)	0.105	YTD Share Turnove	2.11%
Current Market Capitalization (KWD Million)	11.8	Beta	0.42

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 7-Nov-23

kamcoinvest.com

Disclosure:

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