

## OSOUL Investment Co.

### FY-2023 Financial Results Announcement

Profitability	FY-2022	FY-2023	Variance (%)
Net Profit / (Loss) (KWD)	762,814	511,775	(33%)
Earnings Per Share (fils)	5.64	4.04	(28%)
Total Operating Revenue (KWD)	1,439,832	1,816,782	26%
Net Operating Profit / (Loss) (KWD)	801,368	812,123	1%
Cash Dividends Per Share (fils)	6.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	4.77%	3.57%	
Return on Average Assets (%)	4.38%	2.79%	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance (%)
<b>Assets:</b>			
Current Assets	10,124,251	9,860,223	(2.6%)
Non-current Assets	5,817,321	10,843,757	86.4%
Total Assets	15,941,572	20,703,980	29.9%
Shareholders' Equity*	14,577,790	14,076,063	(3.4%)
<b>Liabilities:</b>			
Current Liabilities	1,105,758	1,697,765	53.5%
Non-current Liabilities	258,024	4,930,152	NM
Total Liabilities	1,363,782	6,627,917	386.0%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	4,045.1	P/E (x)	25.96
Value (KWD '000)	416.4	P/BV (x)	0.94
Closing Price (KWD)	0.105	Dividend Yield	9.52%
Book Value Per Share (KWD)	0.11	YTD Share Turnover	3.20%
Current Market Capitalization (KWD Million)	13.3	Beta	0.42

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Mar-24

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2023 results filed with Boursa Kuwait.

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### Disclosure:

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