

OSOUL Investment Co.
9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	182,316	820,397	350%
Earnings Per Share (fils)	1.44	6.49	351%
Total Operating Revenue (KWD)	887,845	1,485,479	67%
Net Operating Profit / (Loss) (KWD)	407,392	1,030,809	153%
Return on Average Equity (ROAE)	8.24%	12.96%	
Return on Average Assets (ROAA)	5.50%	8.81%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	9,334,790	9,768,125	4.6%
Non-current Assets	9,342,265	10,117,049	8.3%
Total Assets	18,677,055	19,885,174	6.5%
Shareholders' Equity*	12,485,361	13,737,240	10.0%

Liabilities:

Current Liabilities	1,516,870	1,574,450	3.8%
Non-current Liabilities	4,674,824	4,573,484	(2.2%)
Total Liabilities	6,191,694	6,147,934	(0.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	149,585.4	P/E (x)	26.15
Value (KWD '000)	29,852.0	P/BV (x)	3.23
Closing Price (KWD)	0.351	Dividend Yield	2.85%
Book Value Per Share (KWD)	0.109	YTD Share Turnove	118.21%
Current Market Capitalization (KWD Million)	44.4	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Nov-25

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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