

OSOS Holding Group Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	75,857	(194,041)	NM
Earnings Per Share (fils)	0.69	(1.78)	NM
Total Operating Revenue (KWD)	250,670	181,740	(27%)
Net Operating Profit / (Loss) (KWD)	206,804	129,498	(37%)
Return on Average Equity (ROAE)	14.92%	13.93%	
Return on Average Assets (ROAA)	11.10%	10.75%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	3,316,846	3,446,323	4%
Non-current Assets	18,624,664	19,430,846	4%
Total Assets	21,941,510	22,877,169	4%
Shareholders' Equity*	16,147,653	18,457,605	14%

Liabilities:

Current Liabilities	2,195,838	1,032,090	(53%)
Non-current Liabilities	3,598,019	3,387,474	(6%)
Total Liabilities	5,793,857	4,419,564	(24%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,369.0	P/E (x)	9.65
Value (KWD '000)	5,987.3	P/BV (x)	1.26
Closing Price (KWD)	0.213	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.169	YTD Share Turnove	25.98%
Current Market Capitalization (KWD Million)	23.3	Beta	0.37

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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