

## OSOS Holding Group Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	132,945	75,857	(43%)
Earnings Per Share (fils)	1.22	0.69	(43%)
Total Operating Revenue (KWD)	112,000	250,670	124%
Net Operating Profit / (Loss) (KWD)	92,395	206,804	124%
Return on Average Equity (ROAE)	12.32%	15.65%	
Return on Average Assets (ROAA)	9.25%	11.10%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	4,966,413	3,316,846	(33.2%)
Non-current Assets	12,507,366	18,624,664	48.9%
Total Assets	17,473,779	21,941,510	25.6%
Shareholders' Equity*	13,168,576	14,785,673	12.3%

#### Liabilities:

Current Liabilities	3,076,410	1,956,881	(36.4%)
Non-current Liabilities	1,228,793	5,198,956	323.1%
Total Liabilities	4,305,203	7,155,837	66.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,029.1	P/E (x)	NM
Value (KWD '000)	797.3	P/BV (x)	0.93
Closing Price (KWD)	0.126	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.135	YTD Share Turnove	5.52%
Current Market Capitalization (KWD Million)	13.8	Beta	0.34

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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