

OSOS Holding Group Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	1,133,217	2,243,950	98%
Earnings Per Share (fils)	10.38	20.55	98%
Total Operating Revenue (KWD)	474,130	745,186	57%
Net Operating Profit / (Loss) (KWD)	416,848	684,219	64%
Cash Dividends Per Share (fils)	4.00	0.00	
Bonus Shares (%)	4.0%	0.0%	
Return on Average Equity (ROAE)	8.78%	16.07%	
Return on Average Assets (ROAA)	6.05%	11.38%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	4,938,747	3,177,931	(35.7%)
Non-current Assets	12,507,366	18,799,312	50.3%
Total Assets	17,446,113	21,977,243	26.0%

Shareholders' Equity*	13,035,631	14,883,909	14.2%
Liabilities:			
Current Liabilities	3,154,964	1,797,961	(43.0%)
Non-current Liabilities	1,255,518	5,295,373	321.8%
Total Liabilities	4,410,482	7,093,334	60.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,340.0	P/E (x)	6.47
Value (KWD '000)	710.7	P/BV (x)	0.98
Closing Price (KWD)	0.133	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.136	YTD Share Turnove	4.89%
Current Market Capitalization (KWD Million)	14.5	Beta	0.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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