

## OSOS Holding Group Co.

### Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	732,896	(348,367)	NM
Earnings Per Share (fils)	6.98	(3.32)	NM
Total Operating Revenue (KWD)	111,430	112,090	0.6%
Net Operating Profit / (Loss) (KWD)	98,561	85,482	(13.3%)
Return on Average Equity (ROAE)	9.19%	0.31%	
Return on Average Assets (ROAA)	5.76%	0.20%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
<b>Assets:</b>			
Current Assets	10,179,740	8,098,228	(20.4%)
Non-current Assets	10,905,290	11,524,890	5.7%
Total Assets	21,085,030	19,623,118	(6.9%)
Shareholders' Equity*	13,392,482	12,418,571	(7.3%)

#### Liabilities:

Current Liabilities	6,311,372	5,902,345	(6.5%)
Non-current Liabilities	1,381,176	1,302,202	(5.7%)
Total Liabilities	7,692,548	7,204,547	(6.3%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	479.1	P/E (x)	NM
Value (KWD '000)	50.4	P/BV (x)	0.85
Closing Price (KWD)	0.101	Dividend Yield	7.94%
Book Value Per Share (KWD)	0.118	YTD Share Turnove	0.46%
Current Market Capitalization (KWD Million)	10.6	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-May-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest