

## OSOS Holding Group Co.

### FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	1,393,372	1,121,128	(20%)
Earnings Per Share (fils)	13.27	10.68	(20%)
Total Operating Revenue (KWD)	304,870	452,722	48.5%
Net Operating Profit / (Loss) (KWD)	273,287	374,349	37.0%
Cash Dividends Per Share (fils)	10.00	8.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	11.32%	8.82%	
Return on Average Assets (%)	7.24%	5.56%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
<b>Assets:</b>			
Current Assets	9,555,529	8,496,491	(11.1%)
Non-current Assets	10,777,414	11,524,890	6.9%
Total Assets	20,332,943	20,021,381	(1.5%)

Shareholders' Equity*	12,659,586	12,766,938	0.8%
<b>Liabilities:</b>			
Current Liabilities	6,272,728	5,932,872	(5.4%)
Non-current Liabilities	1,400,629	1,321,571	(5.6%)
Total Liabilities	7,673,357	7,254,443	(5.5%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	164.2	P/E (x)	10.02
Value (KWD '000)	17.4	P/BV (x)	0.88
Closing Price (KWD)	0.107	Dividend Yield	7.48%
Book Value Per Share (KWD)	0.12	YTD Share Turnover	0.16%
Current Market Capitalization (KWD Million)	11.2	Beta	0.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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#### Disclosure:

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