

## OSOS Holding Group Co.

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(826,096)	494,802	NM
Earnings Per Share (fils)	(7.88)	4.71	NM
Total Operating Revenue (KWD)	361,325	215,265	(40.4%)
Net Operating Profit / (Loss) (KWD)	345,817	188,869	(45.4%)
Return on Average Equity (ROAE)	NM	6.60%	
Return on Average Assets (ROAA)	NM	4.24%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	8,532,275	9,308,530	9.1%
Non-current Assets	10,004,188	8,420,373	(15.8%)
Total Assets	18,536,463	17,728,903	(4.4%)
Shareholders' Equity*	11,671,122	11,611,924	(0.5%)

#### Liabilities:

Current Liabilities	6,695,230	5,977,676	(10.7%)
Non-current Liabilities	170,111	139,303	(18.1%)
Total Liabilities	6,865,341	6,116,979	(10.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	64,873.0	P/E (x)	17.22
Value (KWD '000)	7,114.7	P/BV (x)	1.14
Closing Price (KWD)	0.126	Dividend Yield	5.56%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	61.78%
Current Market Capitalization (KWD Million)	13.2	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Nov-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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