

OSOS Holding Group Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(981,456)	435,740	NM
Earnings Per Share (fils)	(9.35)	4.15	NM
Total Operating Revenue (KWD)	243,685	144,745	(40.6%)
Net Operating Profit / (Loss) (KWD)	234,456	122,816	(47.6%)
Return on Average Equity (ROAE)	NM	7.51%	
Return on Average Assets (ROAA)	NM	4.81%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	8,596,910	9,288,577	8.0%
Non-current Assets	9,748,114	8,321,423	(14.6%)
Total Assets	18,345,024	17,610,000	(4.0%)
Shareholders' Equity*	11,517,573	11,503,546	(0.1%)

Liabilities:

Current Liabilities	6,665,497	5,972,151	(10.4%)
Non-current Liabilities	161,954	134,303	(17.1%)
Total Liabilities	6,827,451	6,106,454	(10.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	12,906.4	P/E (x)	10.81
Value (KWD '000)	1,188.2	P/BV (x)	0.81
Closing Price (KWD)	0.089	Dividend Yield	7.87%
Book Value Per Share (KWD)	0.110	YTD Share Turnover	12.29%
Current Market Capitalization (KWD Million)	9.3	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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