

## OSOS Holding Group Co.

### Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	1,086,628	(981,456)	NM
Earnings Per Share (fils)	10.35	(9.35)	NM
Total Operating Revenue (KWD)	277,955	243,685	(12.3%)
Gross Profit / (Loss) (KWD)	254,788	234,456	(8.0%)
Return on Average Equity (ROAE)	8.47%	NM	
Return on Average Assets (ROAA)	5.64%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
<b>Assets:</b>			
Current Assets	9,594,979	8,596,910	(10.4%)
Non-current Assets	9,945,948	9,748,114	(2.0%)
Total Assets	19,540,927	18,345,024	(6.1%)
Shareholders' Equity*	13,073,692	11,517,573	(11.9%)

#### Liabilities:

Current Liabilities	6,335,572	6,665,497	5.2%
Non-current Liabilities	131,663	161,954	23.0%
Total Liabilities	6,467,235	6,827,451	5.6%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	7,238.7	P/E (x)	NM
Value (KWD '000)	800.8	P/BV (x)	0.85
Closing Price (KWD)	0.093	Dividend Yield	7.18%
Book Value Per Share (KWD)	0.110	YTD Share Turnover	6.89%
Current Market Capitalization (KWD Million)	9.7	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Aug-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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