

OSOS Holding Group Co.
February 9, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	1,215,339	1,391,995	15%
Earnings Per Share (fils)	12.20	13.90	15%
Total Operating Revenue (KWD)	467,680	520,125	11.2%
Gross Profit / (Loss) (KWD)	435,794	484,997	11.3%
Cash Dividends Per Share (fils)	10.00	7.00	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (ROAE)	9.25%	10.57%	
Return on Average Assets (ROAA)	6.17%	7.01%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	10,785,482	10,371,474	(3.8%)
Non-current Assets	8,923,165	9,635,748	8.0%
Total Assets	19,708,647	20,007,222	1.5%

Shareholders' Equity*	13,140,255	13,200,346	0.5%
Liabilities:			
Current Liabilities	6,450,433	6,661,886	3.3%
Non-current Liabilities	117,959	144,990	22.9%
Total Liabilities	6,568,392	6,806,876	3.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,101.6	P/E (x)	8.26
Value (KWD '000)	239.8	P/BV (x)	0.87
Closing Price (KWD)	0.115	Dividend Yield	8.70%
Book Value Per Share (KWD)	0.132	YTD Share Turnover	2.10%
Current Market Capitalization (KWD Million)	11.5	Beta	0.38

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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