

OSOS Holding Group Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(1,007,523)	(62,575)	NM
Earnings Per Share (fils)	(9.59)	(0.60)	NM
Total Operating Revenue (KWD)	122,425	76,205	(37.8%)
Net Operating Profit / (Loss) (KWD)	116,757	59,735	(48.8%)
Return on Average Equity (ROAE)	NM	3.49%	
Return on Average Assets (ROAA)	NM	2.14%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	9,219,752	9,459,426	2.6%
Non-current Assets	9,685,671	8,365,985	(13.6%)
Total Assets	18,905,423	17,825,411	(5.7%)
Shareholders' Equity*	11,491,808	11,005,791	(4.2%)

Liabilities:

Current Liabilities	7,250,941	6,690,280	(7.7%)
Non-current Liabilities	162,674	129,340	(20.5%)
Total Liabilities	7,413,615	6,819,620	(8.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	9,102.2	P/E (x)	26.42
Value (KWD '000)	833.7	P/BV (x)	0.94
Closing Price (KWD)	0.099	Dividend Yield	7.09%
Book Value Per Share (KWD)	0.105	YTD Share Turnover	8.67%
Current Market Capitalization (KWD Million)	10.4	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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