

## OSOS Holding Group Co.

### FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,391,995	(552,641)	NM
Earnings Per Share (fils)	13.26	(5.26)	NM
Total Operating Revenue (KWD)	520,125	450,118	(13.5%)
Net Operating Profit / (Loss) (KWD)	484,997	422,870	(12.8%)
Cash Dividends Per Share (fils)	7.00	7.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	10.57%	NM	
Return on Average Assets (ROAA)	7.01%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
<b>Assets:</b>			
Current Assets	10,371,474	9,606,783	(7.4%)
Non-current Assets	9,635,748	8,554,814	(11.2%)
Total Assets	20,007,222	18,161,597	(9.2%)
Shareholders' Equity*	13,200,346	11,961,929	(9.4%)
<b>Liabilities:</b>			
Current Liabilities	6,661,886	6,018,046	(9.7%)
Non-current Liabilities	144,990	181,622	25.3%
Total Liabilities	6,806,876	6,199,668	(8.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,107.5	P/E (x)	NM
Value (KWD '000)	278.6	P/BV (x)	0.82
Closing Price (KWD)	0.093	Dividend Yield*	7.49%
Book Value Per Share (KWD)	0.114	YTD Share Turnover	2.96%
Current Market Capitalization (KWD Million)	9.8	Beta	0.28

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 16-Feb-21

NM: Not Meaningful \* Dividend Yield is based on latest paid dividends.

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### Disclosure:

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