

OSOS Holding Group Co.

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	(348,367)	132,945	NM
Earnings Per Share (fils)	(3.32)	1.27	NM
Total Operating Revenue (KWD)	112,090	112,000	(0.1%)
Net Operating Profit / (Loss) (KWD)	85,482	92,395	8%
Return on Average Equity (ROAE)	0.31%	12.62%	
Return on Average Assets (ROAA)	0.21%	9.34%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	5,559,351	4,966,413	(10.7%)
Non-current Assets	11,524,890	12,507,366	8.5%
Total Assets	17,084,241	17,473,779	2.3%
Shareholders' Equity*	12,418,571	13,168,576	6.0%

Liabilities:

Current Liabilities	3,363,468	3,076,410	(8.5%)
Non-current Liabilities	1,302,202	1,228,793	(5.6%)
Total Liabilities	4,665,670	4,305,203	(7.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,585.8	P/E (x)	6.31
Value (KWD '000)	447.4	P/BV (x)	0.77
Closing Price (KWD)	0.097	Dividend Yield	4.12%
Book Value Per Share (KWD)	0.125	YTD Share Turnove	4.37%
Current Market Capitalization (KWD Million)	10.2	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest