

OSOS Holding Group Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(552,641)	1,393,372	NM
Earnings Per Share (fils)	(5.26)	13.27	NM
Total Operating Revenue (KWD)	450,118	304,870	(32.3%)
Net Operating Profit / (Loss) (KWD)	422,870	273,287	(35.4%)
Cash Dividends Per Share (fils)	7.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	11.32%	
Return on Average Assets (ROAA)	NM	7.24%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	9,606,783	9,555,529	(0.5%)
Non-current Assets	8,554,814	10,777,414	26.0%
Total Assets	18,161,597	20,332,943	12.0%

Shareholders' Equity*	11,961,929	12,659,586	5.8%
Liabilities:			
Current Liabilities	6,018,046	6,272,728	4.2%
Non-current Liabilities	181,622	1,400,629	671.2%
Total Liabilities	6,199,668	7,673,357	23.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	16,141.7	P/E (x)	9.57
Value (KWD '000)	1,939.1	P/BV (x)	1.05
Closing Price (KWD)	0.127	Dividend Yield	7.87%
Book Value Per Share (KWD)	0.121	YTD Share Turnover	15.37%
Current Market Capitalization (KWD Million)	13.3	Beta	0.30

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 6-Mar-22

kamcoinvest.com

Disclosure:

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