

OSOS Holding Group Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	361,144	148,086	(59.0%)
Earnings Per Share (fils)	3.44	1.41	(59.0%)
Total Operating Revenue (KWD)	236,790	232,950	(1.6%)
Net Operating Profit / (Loss) (KWD)	192,394	190,612	(0.9%)
Return on Average Equity (ROAE)	9.55%	7.55%	
Return on Average Assets (ROAA)	6.03%	4.68%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	8,667,235	7,649,591	(11.7%)
Non-current Assets	10,932,415	11,524,890	5.4%
Total Assets	19,599,650	19,174,481	(2.2%)
Shareholders' Equity*	11,970,730	12,075,024	0.9%

Liabilities:

Current Liabilities	6,267,574	5,816,571	(7.2%)
Non-current Liabilities	1,361,346	1,282,886	(5.8%)
Total Liabilities	7,628,920	7,099,457	(6.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	944.7	P/E (x)	10.98
Value (KWD '000)	94.2	P/BV (x)	0.83
Closing Price (KWD)	0.095	Dividend Yield	8.42%
Book Value Per Share (KWD)	0.115	YTD Share Turnove	0.90%
Current Market Capitalization (KWD Million)	10.0	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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