

National Mobile Telecommunication Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	81,211,000	42,115,000	(48%)
Earnings Per Share (fils)	162.00	84.00	(48%)
Total Operating Revenue (KWD)	485,990,000	526,764,000	8%
Net Operating Profit / (Loss) (KWD)	72,781,000	81,137,000	11%
Return on Average Equity (ROAE)	15.63%	5.83%	
Return on Average Assets (ROAA)	7.49%	2.75%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	395,654,000	405,888,000	2.6%
Non-current Assets	819,254,000	833,171,000	1.7%
Total Assets	1,214,908,000	1,239,059,000	2.0%
Shareholders' Equity*	593,301,000	564,341,000	(4.9%)

Liabilities:

Current Liabilities	376,838,000	400,185,000	6.2%
Non-current Liabilities	152,973,000	175,402,000	14.7%
Total Liabilities	529,811,000	575,587,000	8.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21,340.0	P/E (x)	16.38
Value (KWD '000)	25,603.2	P/BV (x)	0.98
Closing Price (KWD)	1.102	Dividend Yield	12.63%
Book Value Per Share (KWD)	1.126	YTD Share Turnove	4.26%
Current Market Capitalization (KWD Million)	552.3	Beta	0.60

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Oct-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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