

## Noor Financial Investment Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	14,326,035	28,248,136	97.18%
Earnings Per Share (fils)	28.13	55.47	97.19%
Total Operating Revenue (KWD)	28,130,688	42,725,625	51.88%
Net Operating Profit / (Loss) (KWD)	15,474,511	29,833,407	92.79%
Return on Average Equity (ROAE)	24.05%	37.71%	
Return on Average Assets (ROAA)	17.59%	28.29%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	25,885,909	37,028,068	43.0%
Non-current Assets	84,137,161	91,510,388	8.8%
Total Assets	110,023,070	128,538,456	16.8%
Shareholders' Equity*	81,117,844	97,856,680	20.6%

#### Liabilities:

Current Liabilities	9,497,351	11,220,722	18.1%
Non-current Liabilities	17,128,040	17,228,271	0.6%
Total Liabilities	26,625,391	28,448,993	6.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	72,969.7	P/E (x)	2.72
Value (KWD '000)	12,511.0	P/BV (x)	0.94
Closing Price (KWD)	0.180	Dividend Yield	2.74%
Book Value Per Share (KWD)	0.192	YTD Share Turnove	14.30%
Current Market Capitalization (KWD Million)	91.9	Beta	1.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Nov-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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