

Noor Financial Investment Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	8,818,481	9,644,377	9.37%
Earnings Per Share (fils)	17.86	18.94	6.05%
Total Operating Revenue (KWD)	16,724,546	19,221,474	14.9%
Net Operating Profit / (Loss) (KWD)	9,235,880	9,887,147	7.1%
Return on Average Equity (ROAE)	23.10%	22.71%	
Return on Average Assets (ROAA)	14.40%	15.92%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	24,790,883	26,153,254	5.5%
Non-current Assets	91,476,347	85,779,308	(6.2%)
Total Assets	116,267,230	111,932,562	(3.7%)
Shareholders' Equity*	77,711,811	82,269,885	5.9%

Liabilities:

Current Liabilities	9,342,128	10,125,846	8.4%
Non-current Liabilities	20,861,832	17,196,052	(17.6%)
Total Liabilities	30,203,960	27,321,898	(9.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41,670.1	P/E (x)	5.85
Value (KWD '000)	12,426.5	P/BV (x)	1.29
Closing Price (KWD)	0.208	Dividend Yield	2.33%
Book Value Per Share (KWD)	0.163	YTD Share Turnove	8.2%
Current Market Capitalization (KWD Million)	106.2	Beta	1.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest