

## Noor Financial Investment Co.

### 1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	4,990,366	8,818,481	76.71%
Earnings Per Share (fils)	12.63	22.33	76.80%
Total Operating Revenue (KWD)	13,478,398	16,290,994	20.9%
Net Operating Profit / (Loss) (KWD)	5,514,345	9,291,206	68.5%
Return on Average Equity (ROAE)	16.00%	23.10%	
Return on Average Assets (ROAA)	8.53%	14.40%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
<b>Assets:</b>			
Current Assets	26,720,864	24,790,883	(7.2%)
Non-current Assets	74,873,734	91,476,347	22.2%
Total Assets	101,594,598	116,267,230	14.4%
Shareholders' Equity*	58,108,658	77,711,811	33.7%

#### Liabilities:

Current Liabilities	14,446,789	9,342,128	(35.3%)
Non-current Liabilities	22,547,579	20,861,832	(7.5%)
Total Liabilities	36,994,368	30,203,960	(18.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	101,564.3	P/E (x)	6.40
Value (KWD '000)	21,735.8	P/BV (x)	1.29
Closing Price (KWD)	0.243	Dividend Yield	2.46%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	24.58%
Current Market Capitalization (KWD Million)	100.4	Beta	1.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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