

## Noor Financial Investment Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	9,644,377	18,835,424	95.3%
Earnings Per Share (fils)	18.94	36.99	95.3%
Total Operating Revenue (KWD)	19,221,474	29,491,337	53.4%
Net Operating Profit / (Loss) (KWD)	10,361,229	20,024,593	93.3%
Return on Average Equity (ROAE)	24.78%	34.12%	
Return on Average Assets (ROAA)	17.37%	25.15%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	26,153,254	33,907,040	29.6%
Non-current Assets	85,779,308	84,897,804	(1.0%)
Total Assets	111,932,562	118,804,844	6.1%
Shareholders' Equity*	82,269,885	87,800,078	6.7%

#### Liabilities:

Current Liabilities	10,125,846	11,797,360	16.5%
Non-current Liabilities	17,196,052	16,991,281	(1.2%)
Total Liabilities	27,321,898	28,788,641	5.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,452.2	P/E (x)	3.18
Value (KWD '000)	8,158.0	P/BV (x)	1.05
Closing Price (KWD)	0.181	Dividend Yield	2.73%
Book Value Per Share (KWD)	0.172	YTD Share Turnove	9.49%
Current Market Capitalization (KWD Million)	92.4	Beta	1.23

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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