

Noor Financial Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	21,389,017	18,373,388	(14.10%)
Earnings Per Share (fils)	42.00	36.08	(14.10%)
Total Operating Revenue (KWD)	29,827,381	30,254,649	1.43%
Net Operating Profit / (Loss) (KWD)	22,527,389	19,030,263	(15.52%)
Cash Dividends Per Share (fils)	6.00	6.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	29.12%	19.84%	
Return on Average Assets (ROAA)	22.62%	16.79%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	51,975,640	47,951,167	(7.74%)
Non-current Assets	110,613,654	132,688,594	19.96%
Total Assets	162,589,294	180,639,761	11.10%

Shareholders' Equity*	130,763,819	159,616,713	22.06%
Liabilities:			
Current Liabilities	13,395,948	16,775,440	25.23%
Non-current Liabilities	16,205,218	1,856,956	(88.54%)
Total Liabilities	29,601,166	18,632,396	(37.06%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	258,811.5	P/E (x)	8.02
Value (KWD '000)	87,462.8	P/BV (x)	1.45
Closing Price (KWD)	0.453	Dividend Yield	5.45%
Book Value Per Share (KWD)	0.313	YTD Share Turnove	50.71%
Current Market Capitalization (KWD Million)	231.2	Beta	1.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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