

## National Investment Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	4,228,400	5,772,526	37%
Earnings Per Share (fils)	5.30	7.20	37%
Total Operating Revenue (KWD)	8,446,625	13,185,114	56%
Net Operating Profit / (Loss) (KWD)	4,241,525	6,194,653	46%
Return on Average Equity (ROAE)	0.54%	3.16%	
Return on Average Assets (ROAA)	0.39%	2.23%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	127,646,743	140,341,502	9.9%
Non-current Assets	115,909,176	125,656,128	8.4%
Total Assets	243,555,919	265,997,630	9.2%
Shareholders' Equity*	175,882,736	183,706,652	4.4%

#### Liabilities:

Current Liabilities	16,603,377	22,776,427	37.2%
Non-current Liabilities	33,279,085	42,543,321	27.8%
Total Liabilities	49,882,462	65,319,748	30.9%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	433,746.9	P/E (x)	33.23
Value (KWD '000)	117,994.4	P/BV (x)	1.03
Closing Price (KWD)	0.237	Dividend Yield	6.32%
Book Value Per Share (KWD)	0.230	YTD Share Turnove	54.42%
Current Market Capitalization (KWD Million)	188.9	Beta	1.32

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest