

Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	7,365,453	10,726,695	46%
Earnings Per Share (fils)	9.00	13.00	44%
Total Operating Revenue (KWD)	15,336,076	20,329,136	32.6%
Gross Profit / (Loss) (KWD)	8,008,739	11,897,946	48.6%
Cash Dividends Per Share (fils)	8.00	9.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.15%	5.99%	
Return on Average Assets (ROAA)	3.73%	5.20%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	82,749,932	99,130,548	19.8%
Non-current Assets	114,529,259	115,771,227	1.1%
Total Assets	197,279,191	214,901,775	8.9%

Shareholders' Equity*	177,526,456	180,913,875	1.9%
Liabilities:			
Current Liabilities	11,506,319	13,873,203	20.6%
Non-current Liabilities	3,088,200	3,111,296	0.7%
Total Liabilities	14,594,519	16,984,499	16.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	81,212.8	P/E (x)	7.47
Value (KWD '000)	10,752.6	P/BV (x)	0.44
Closing Price (KWD)	0.092	Dividend Yield	7.96%
Book Value Per Share (KWD)	0.227	YTD Share Turnover	9.27%
Current Market Capitalization (KWD Million)	80.2	Beta	1.31

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.