

National International Holding Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	1,641,922	1,574,498	(4.11%)
Earnings Per Share (fils)	7.18	6.89	(4.04%)
Total Operating Revenue (KWD)	5,734,269	5,195,344	(9.40%)
Net Operating Profit / (Loss) (KWD)	1,951,109	1,748,813	(10.37%)
Return on Average Equity (ROAE)	6.88%	5.75%	
Return on Average Assets (ROAA)	4.79%	4.06%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	10,675,508	9,574,312	(10.3%)
Non-current Assets	42,811,265	45,779,477	6.9%
Total Assets	53,486,773	55,353,789	3.5%
Shareholders' Equity*	37,483,261	39,470,751	5.3%

Liabilities:

Current Liabilities	3,676,561	2,544,113	(30.8%)
Non-current Liabilities	4,091,235	4,573,299	11.8%
Total Liabilities	7,767,796	7,117,412	(8.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	891,849.9	P/E (x)	37.76
Value (KWD '000)	152,423.9	P/BV (x)	2.12
Closing Price (KWD)	0.356	Dividend Yield	1.58%
Book Value Per Share (KWD)	0.168	YTD Share Turnove	380.23%
Current Market Capitalization (KWD Million)	83.5	Beta	0.72

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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