

National International Holding Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	829,011	1,641,922	98.06%
Earnings Per Share (fils)	3.72	7.33	97.04%
Total Operating Revenue (KWD)	4,011,639	5,734,269	42.94%
Net Operating Profit / (Loss) (KWD)	764,727	1,951,109	155.14%
Return on Average Equity (ROAE)	4.69%	6.88%	
Return on Average Assets (ROAA)	3.32%	4.79%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	9,494,037	10,675,508	12.4%
Non-current Assets	42,880,699	42,811,265	(0.2%)
Total Assets	52,374,736	53,486,773	2.1%
Shareholders' Equity*	36,160,399	37,483,261	3.7%

Liabilities:

Current Liabilities	3,848,862	3,676,561	(4.5%)
Non-current Liabilities	4,777,919	4,091,235	(14.4%)
Total Liabilities	8,626,781	7,767,796	(10.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	278,250.7	P/E (x)	10.15
Value (KWD '000)	32,830.6	P/BV (x)	0.69
Closing Price (KWD)	0.117	Dividend Yield	3.99%
Book Value Per Share (KWD)	0.171	YTD Share Turnove	126.58%
Current Market Capitalization (KWD Million)	25.7	Beta	0.75

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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