

National International Holding Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(713,301)	52,033	NM
Earnings Per Share (fils)	(3.39)	0.25	NM
Total Operating Revenue (KWD)	421,545	998,146	136.8%
Net Operating Profit / (Loss) (KWD)	(716,692)	76,031	NM
Return on Average Equity (ROAE)	1.25%	NM	
Return on Average Assets (ROAA)	0.96%	NM	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	10,310,917	8,771,976	(14.9%)
Non-current Assets	41,152,313	38,854,140	(5.6%)
Total Assets	51,463,230	47,626,116	(7.5%)
Shareholders' Equity*	39,304,617	36,529,825	(7.1%)

Liabilities:

Current Liabilities	2,711,118	1,100,462	(59.4%)
Non-current Liabilities	3,776,807	4,461,795	18.1%
Total Liabilities	6,487,925	5,562,257	(14.27%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	36,920.7	P/E (x)	NM
Value (KWD '000)	2,991.8	P/BV (x)	0.52
Closing Price (KWD)	0.083	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.173	YTD Share Turnover	16.21%
Current Market Capitalization (KWD Million)	18.9	Beta	0.7

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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