

National International Holding Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	1,793,941	1,721,578	(4.03%)
Earnings Per Share (fils)	8.47	7.82	(7.67%)
Total Operating Revenue (KWD)	5,718,723	6,796,494	18.8%
Net Operating Profit / (Loss) (KWD)	1,698,431	1,710,814	0.7%
Cash Dividends Per Share (fils)	0.00	5.00	
Bonus Shares (%)	0.0%	1.0%	
Return on Average Equity (%)	4.74%	4.53%	
Return on Average Assets (%)	3.43%	3.12%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	9,831,299	9,765,361	(0.7%)
Non-current Assets	46,039,958	44,592,080	(3.1%)
Total Assets	55,871,257	54,357,441	(2.7%)
Shareholders' Equity*	38,786,329	37,247,020	(4.0%)
Liabilities:			
Current Liabilities	1,653,729	4,528,941	173.9%
Non-current Liabilities	7,006,524	4,263,674	(39.1%)
Total Liabilities	8,660,253	8,792,615	1.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	58,950.2	P/E (x)	13.92
Value (KWD '000)	7,445.9	P/BV (x)	0.64
Closing Price (KWD)	0.109	Dividend Yield	4.28%
Book Value Per Share (KWD)	0.17	YTD Share Turnover	26.82%
Current Market Capitalization (KWD Million)	24.0	Beta	0.74

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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