

National International Holding Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,748,347	(3,722,302)	NM
Earnings Per Share (fils)	8.31	(17.70)	NM
Total Operating Revenue (KWD)	4,462,446	(2,452,102)	NM
Net Operating Profit / (Loss) (KWD)	2,324,245	(3,767,637)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.35%	NM	
Return on Average Assets (ROAA)	3.33%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	6,831,958	7,505,045	9.9%
Non-current Assets	45,924,572	41,141,961	(10.4%)
Total Assets	52,756,530	48,647,006	(7.8%)
Shareholders' Equity*	40,043,169	36,961,878	(7.7%)
Liabilities:			
Current Liabilities	4,278,394	956,965	(77.6%)
Non-current Liabilities	2,808,516	5,070,675	80.5%
Total Liabilities	7,086,910	6,027,640	(14.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,302.7	P/E (x)	NM
Value (KWD '000)	1,041.1	P/BV (x)	0.47
Closing Price (KWD)	0.076	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.175	YTD Share Turnover	5.84%
Current Market Capitalization (KWD Million)	17.3	Beta	0.65

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 29-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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