

National International Holding Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(1,387,368)	74,102	NM
Earnings Per Share (fils)	(6.93)	0.35	NM
Total Operating Revenue (KWD)	319,879	1,781,882	457.0%
Net Operating Profit / (Loss) (KWD)	(1,358,192)	61,346	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	10,290,824	8,884,244	(13.7%)
Non-current Assets	40,945,466	38,831,933	(5.2%)
Total Assets	51,236,290	47,716,177	(6.9%)
Shareholders' Equity*	38,903,863	36,183,129	(7.0%)

Liabilities:

Current Liabilities	2,100,914	1,498,564	(28.7%)
Non-current Liabilities	4,559,000	4,431,307	(2.8%)
Total Liabilities	6,659,914	5,929,871	(11.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	160,838.8	P/E (x)	NM
Value (KWD '000)	16,001.6	P/BV (x)	0.72
Closing Price (KWD)	0.114	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.171	YTD Share Turnover	70.63%
Current Market Capitalization (KWD Million)	26.0	Beta	0.7

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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