

## National Industries Co.

### 9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	2,874,425	4,496,733	56.439%
Earnings Per Share (fils)	8.18	12.77	56.125%
Total Operating Revenue (KWD)	36,089,891	38,381,865	6.351%
Net Operating Profit / (Loss) (KWD)	7,089,561	7,416,426	4.611%
Return on Average Equity (ROAE)	5.00%	6.40%	
Return on Average Assets (ROAA)	3.63%	4.66%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
<b>Assets:</b>			
Current Assets	60,397,807	60,262,081	(0.2%)
Non-current Assets	54,155,343	59,937,526	10.7%
Total Assets	114,553,150	120,199,607	4.9%
Shareholders' Equity*	83,163,428	87,735,203	5.5%

#### Liabilities:

Current Liabilities	21,820,170	21,548,080	(1.2%)
Non-current Liabilities	8,222,449	9,339,014	13.6%
Total Liabilities	30,042,619	30,887,094	2.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,909.9	P/E (x)	10.84
Value (KWD '000)	1,179.3	P/BV (x)	0.68
Closing Price (KWD)	0.165	Dividend Yield	6.04%
Book Value Per Share (KWD)	0.244	YTD Share Turnove	1.92%
Current Market Capitalization (KWD Million)	59.3	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest