

National Industries Group (Holding)

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	16,739,000	39,398,000	135%
Earnings Per Share (fils)	7.06	16.61	135%
Total Operating Revenue (KWD)	186,904,000	225,631,000	21%
Net Operating Profit / (Loss) (KWD)	65,220,000	91,526,000	40%
Return on Average Equity (ROAE)	5.23%	9.45%	
Return on Average Assets (ROAA)	1.77%	3.16%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	435,817,000	489,707,000	12.4%
Non-current Assets	1,010,778,000	1,076,898,000	6.5%
Total Assets	1,446,595,000	1,566,605,000	8.3%
Shareholders' Equity*	477,556,000	528,480,000	10.7%

Liabilities:

Current Liabilities	396,173,000	442,558,000	11.7%
Non-current Liabilities	415,460,000	416,060,000	0.1%
Total Liabilities	811,633,000	858,618,000	5.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,068,965.9	P/E (x)	12.42
Value (KWD '000)	243,166.8	P/BV (x)	1.12
Closing Price (KWD)	0.245	Dividend Yield	2.04%
Book Value Per Share (KWD)	0.219	YTD Share Turnove	44.36%
Current Market Capitalization (KWD Million)	590.4	Beta	1.41

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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