

## National Industries Group (Holding)

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	13,489,000	30,190,000	124%
Earnings Per Share (fils)	5.69	12.73	124%
Total Operating Revenue (KWD)	127,075,000	152,007,000	20%
Net Operating Profit / (Loss) (KWD)	44,918,000	64,852,000	44%
Return on Average Equity (ROAE)	0.75%	8.34%	
Return on Average Assets (ROAA)	0.26%	2.78%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	432,831,000	497,865,000	15.0%
Non-current Assets	1,005,855,000	1,056,862,000	5.1%
Total Assets	1,438,686,000	1,554,727,000	8.1%
Shareholders' Equity*	474,204,000	522,407,000	10.2%

#### Liabilities:

Current Liabilities	416,170,000	443,717,000	6.6%
Non-current Liabilities	401,642,000	415,295,000	3.4%
Total Liabilities	817,812,000	859,012,000	5.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	720,091.5	P/E (x)	12.58
Value (KWD '000)	163,393.2	P/BV (x)	1.00
Closing Price (KWD)	0.217	Dividend Yield	2.30%
Book Value Per Share (KWD)	0.217	YTD Share Turnove	29.88%
Current Market Capitalization (KWD Million)	523.0	Beta	1.41

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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