

National Industries Group (Holding)

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	78,628,000	21,426,000	(73%)
Earnings Per Share (fils)	45.85	10.40	(77%)
Total Operating Revenue (KWD)	262,883,000	206,594,000	(21.4%)
Net Operating Profit / (Loss) (KWD)	122,962,000	61,043,000	(50.4%)
Cash Dividends Per Share (fils)	12.00	5.00	
Bonus Shares (%)	8.0%	5.0%	
Return on Average Equity (%)	21.38%	4.79%	
Return on Average Assets (%)	6.37%	1.61%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	304,655,000	397,646,000	30.5%
Non-current Assets	975,256,000	987,111,000	1.2%
Total Assets	1,279,911,000	1,384,757,000	8.2%

Shareholders' Equity*	408,462,000	486,969,000	19.2%
Liabilities:			
Current Liabilities	329,335,000	370,919,000	12.6%
Non-current Liabilities	393,372,000	383,670,000	(2.5%)
Total Liabilities	722,707,000	754,589,000	4.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	141,411.4	P/E (x)	20.10
Value (KWD '000)	29,886.3	P/BV (x)	0.88
Closing Price (KWD)	0.197	Dividend Yield	2.54%
Book Value Per Share (KWD)	0.22	YTD Share Turnover	6.47%
Current Market Capitalization (KWD Million)	430.6	Beta	1.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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