

National Industries Group (Holding)

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(55,111,000)	69,652,000	NM
Earnings Per Share (fils)	(37.70)	47.60	NM
Total Operating Revenue (KWD)	54,632,000	205,958,000	277.0%
Net Operating Profit / (Loss) (KWD)	(32,576,000)	106,449,000	NM
Return on Average Equity (ROAE)	NM	20.10%	
Return on Average Assets (ROAA)	NM	5.93%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	314,011,000	330,652,000	5.3%
Non-current Assets	863,943,000	940,155,000	8.8%
Total Assets	1,177,954,000	1,270,807,000	7.9%
Shareholders' Equity*	325,186,000	396,818,000	22.0%

Liabilities:

Current Liabilities	406,781,000	353,497,000	(13.1%)
Non-current Liabilities	310,316,000	373,545,000	20.4%
Total Liabilities	717,097,000	727,042,000	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,419,371.3	P/E (x)	5.47
Value (KWD '000)	316,431.1	P/BV (x)	1.00
Closing Price (KWD)	0.278	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.278	YTD Share Turnover	99.41%
Current Market Capitalization (KWD Million)	396.9	Beta	1.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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