

National Industries Group (Holding)

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	35,806,000	(55,111,000)	NM
Earnings Per Share (fils)	25.70	(39.60)	NM
Total Operating Revenue (KWD)	179,766,000	54,632,000	(69.6%)
Net Operating Profit / (Loss) (KWD)	66,204,000	(32,576,000)	NM
Return on Average Equity (ROAE)	6.32%	NM	
Return on Average Assets (ROAA)	1.88%	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	311,715,000	314,011,000	0.7%
Non-current Assets	888,296,000	863,943,000	(2.7%)
Total Assets	1,200,011,000	1,177,954,000	(1.8%)
Shareholders' Equity*	360,547,000	325,186,000	(9.8%)

Liabilities:

Current Liabilities	390,877,000	406,781,000	4.1%
Non-current Liabilities	326,174,000	310,316,000	(4.9%)
Total Liabilities	717,051,000	717,097,000	0.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	837,271.3	P/E (x)	NM
Value (KWD '000)	153,892.1	P/BV (x)	0.83
Closing Price (KWD)	0.190	Dividend Yield	5.26%
Book Value Per Share (KWD)	0.228	YTD Share Turnover	58.64%
Current Market Capitalization (KWD Million)	271.3	Beta	1.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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