

National Industries Group (Holding)

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	46,353,000	(52,213,000)	NM
Earnings Per Share (fils)	33.30	(37.50)	NM
Total Operating Revenue (KWD)	244,851,000	100,548,000	(58.9%)
Net Operating Profit / (Loss) (KWD)	90,868,000	(22,628,000)	NM
Cash Dividends Per Share (fils)	10.00	0.00	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (ROAE)	12.69%	NM	
Return on Average Assets (ROAA)	3.79%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	321,657,000	347,989,000	8.2%
Non-current Assets	922,887,000	839,350,000	(9.1%)
Total Assets	1,244,544,000	1,187,339,000	(4.6%)
Shareholders' Equity*	378,003,000	326,909,000	(13.5%)
Liabilities:			
Current Liabilities	410,042,000	459,313,000	12.0%
Non-current Liabilities	325,833,000	264,804,000	(18.7%)
Total Liabilities	735,875,000	724,117,000	(1.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	177,849.0	P/E (x)	NM
Value (KWD '000)	33,689.9	P/BV (x)	0.80
Closing Price (KWD)	0.184	Dividend Yield*	5.43%
Book Value Per Share (KWD)	0.229	YTD Share Turnover	12.46%
Current Market Capitalization (KWD Million)	262.7	Beta	1.44

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 28-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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