

National Industries Group (Holding)

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	43,205,000	(64,145,000)	NM
Earnings Per Share (fils)	31.10	(46.10)	NM
Total Operating Revenue (KWD)	145,772,000	6,696,000	(95.4%)
Gross Profit / (Loss) (KWD)	66,642,000	(50,754,000)	NM
Return on Average Equity (ROAE)	11.69%	NM	
Return on Average Assets (ROAA)	3.46%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	337,794,000	292,392,000	(13.4%)
Non-current Assets	887,477,000	876,768,000	(1.2%)
Total Assets	1,225,271,000	1,169,160,000	(4.6%)
Shareholders' Equity*	366,833,000	317,544,000	(13.4%)

Liabilities:

Current Liabilities	387,658,000	333,402,000	(14.0%)
Non-current Liabilities	348,159,000	386,109,000	10.9%
Total Liabilities	735,817,000	719,511,000	(2.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	481,741.1	P/E (x)	NM
Value (KWD '000)	89,017.9	P/BV (x)	0.71
Closing Price (KWD)	0.159	Dividend Yield	6.29%
Book Value Per Share (KWD)	0.222	YTD Share Turnover	33.74%
Current Market Capitalization (KWD Million)	227.0	Beta	1.43

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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