

National Co. for Consumer Industries

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	480,410	594,882	23.83%
Earnings Per Share (fils)	1.60	1.98	23.75%
Total Operating Revenue (KWD)	567,195	1,979,757	249.04%
Net Operating Profit / (Loss) (KWD)	(96,760)	635,391	NM
Return on Average Equity (ROAE)	1.64%	4.99%	
Return on Average Assets (ROAA)	0.97%	3.43%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	50,535,729	21,434,082	(57.6%)
Non-current Assets	894,215	10,377,825	NM
Total Assets	51,429,944	31,811,907	(38.1%)
Shareholders' Equity*	27,906,435	29,333,297	5.1%

Liabilities:

Current Liabilities	23,410,103	1,007,922	(95.7%)
Non-current Liabilities	113,121	1,470,688	NM
Total Liabilities	23,523,224	2,478,610	(89.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	369,723.0	P/E (x)	23.34
Value (KWD '000)	43,385.5	P/BV (x)	1.14
Closing Price (KWD)	0.111	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnove	123.24%
Current Market Capitalization (KWD Million)	33.3	Beta	0.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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