

National Co. for Consumer Industries

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(150,631)	(364,024)	NM
Earnings Per Share (fils)	(1.67)	(4.04)	NM
Total Operating Revenue (KWD)	851,516	712,669	(16.3%)
Net Operating Profit / (Loss) (KWD)	(596,752)	(286,537)	52.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	7,048,804	6,576,369	(6.7%)
Non-current Assets	1,290,650	995,024	(22.9%)
Total Assets	8,339,454	7,571,393	(9.2%)
Shareholders' Equity*	8,000,131	7,070,804	(11.6%)

Liabilities:

Current Liabilities	223,444	383,735	71.7%
Non-current Liabilities	113,248	111,524	(1.5%)
Total Liabilities	336,692	495,259	47.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	609,443.5	P/E (x)	NM
Value (KWD '000)	68,177.3	P/BV (x)	1.87
Closing Price (KWD)	0.147	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnover	677.16%
Current Market Capitalization (KWD Million)	13.2	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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