

National Co. for Consumer Industries

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	85,487	(268,168)	NM
Earnings Per Share (fils)	0.95	(2.98)	NM
Total Operating Revenue (KWD)	625,831	457,783	(26.9%)
Net Operating Profit / (Loss) (KWD)	(339,147)	(185,500)	45.3%
Return on Average Equity (ROAE)	1.00%	NM	
Return on Average Assets (ROAA)	0.91%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	7,423,105	6,535,483	(12.0%)
Non-current Assets	1,318,907	1,020,167	(22.7%)
Total Assets	8,742,012	7,555,650	(13.6%)
Shareholders' Equity*	8,232,220	7,166,202	(12.9%)

Liabilities:

Current Liabilities	292,355	270,492	(7.5%)
Non-current Liabilities	214,776	113,611	(47.1%)
Total Liabilities	507,131	384,103	(24.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	268,482.0	P/E (x)	NM
Value (KWD '000)	17,511.9	P/BV (x)	1.00
Closing Price (KWD)	0.080	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.080	YTD Share Turnover	298.31%
Current Market Capitalization (KWD Million)	7.2	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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