

National Co. for Consumer Industries

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	18,294	(713,921)	NM
Earnings Per Share (fils)	0.20	(7.93)	NM
Total Operating Revenue (KWD)	1,304,026	1,088,467	(16.5%)
Net Operating Profit / (Loss) (KWD)	(477,908)	(615,782)	(28.8%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.23%	NM	
Return on Average Assets (ROAA)	0.20%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	7,669,745	6,703,162	(12.6%)
Non-current Assets	1,439,603	1,046,481	(27.3%)
Total Assets	9,109,348	7,749,643	(14.9%)
Shareholders' Equity*	8,120,809	7,436,595	(8.4%)
Liabilities:			
Current Liabilities	771,116	200,601	(74.0%)
Non-current Liabilities	196,456	112,447	(42.8%)
Total Liabilities	967,572	313,048	(67.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,402.4	P/E (x)	NM
Value (KWD '000)	227.9	P/BV (x)	0.52
Closing Price (KWD)	0.043	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	4.89%
Current Market Capitalization (KWD Million)	3.8	Beta	NA

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 1-Apr-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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